ADVISOR BANK

IRA CONTRIBUTIONS AGREEMENT

409 Silverside Road, Suite 105
Wilmington, DE 19809
800.650.5904
www.advisorbank.com

By completing and signing this form, you authorize Advisor Bank to electronically transfer funds via the Automated Clearing House (ACH) system between your Individual Retirement Account (IRA) with us and the Financial Institution identified below. In order to do so, you must be the named account holder of both the IRA and the designated Financial Institution bank account. You also agree that ACH transactions authorized herein comply with all applicable law.

Please complete the entire form. Missing or incorrect information will delay or prevent your transfer.

PART 1: Your IRA Information with Us:

IRA Name:	IRA Number:

Address:	City:	State:	Zip:

Telephone Number:	Email:

PART 2: Other Financial Institution Information

Account Name:	Account Number:
Financial Institution Name:	ABA Routing Number: (Please verify number for ACH transfers with your financial institution.)
Primary Name on Account:	Account Number:

PART 3: Payment information

Please specify a dollar amount and the schedule which you would like the automatic contributions to occur. If you do not specify an amount, or if you do not establish a regular contribution schedule, we will automatically establish a limit based on the current IRA contribution limits for a contribution year. For each contribution, current year transfers will stop once you've reached this dollar amount. Your transfer schedule will be reactivated in January of the next contribution year. **Prior year contributions cannot be made using this program.**

(Note: This contribution method does NOT apply to Certificate of Deposit accounts)

Frequency	Beginning date	Transfer amount
One Time	_____	_____
Quarterly	_____	_____
Monthly	_____	_____
Bi-Weekly	_____	_____
Weekly	_____	_____

PART 4: Please attach a voided check

PART 5: Account Holder Signature - Witness the hand and seal of the undersigned this:

Print Name:	Date:
Signature:	

Please mail the original of this form to:
The Bancorp Bank, Attn: IRA Services, 409 Silverside Road, Wilmington, DE 19809

Banking services provided by The Bancorp Bank.

MEMBER FDIC